



NOTICE FOR QUALIFIED INVESTORS (QIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF MAMUN AGRO PRODUCTS LIMITED

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no.: **BSEC/CI/QIO/SC-11/2021/661, dated January 04, 2022** for raising capital through Qualified Investors Offer (QIO) of ordinary shares of **MAMUN AGRO PRODUCTS LIMITED** under fixed price method. All the Qualified Investors (QIs) are hereby requested to visit website www.essbangladesh.com to participate in the QIO subscription process through the Electronic Subscription System. The summary of the QIO subscription for the EIs are as follows –

A. QIO SUMMARY:

Issuer Name	:	MAMUN AGRO PRODUCTS LIMITED
Issuer Code	:	MAMUNAGRO
Total Fund to be raised through QIO	:	BDT 100,000,000/-
Total Number of Shares to be Offloaded	:	10,000,000
Face value	:	BDT 10/- each share
Manager(s) to the Issue	:	1. BMSL Investment Limited 2. Uttara Finance Capital Management Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Eligibility of EIs subscription	:	EI/QI shall maintain minimum investment of Tk. 10,000,000/- (Taka one crore) in the listed securities (matured securities) as on the end of January 13, 2022.
Period of Subscription	:	Starts at 10:00 a.m. on January 23, 2022 Closes at 5:30 p.m. on January 27, 2022
Deposit of collateral and subscription fee	:	Starts at 10:00 a.m. on January 23, 2022 Closes at 2:00 p.m. on January 27, 2022
Total Fund to be raised from QIs	:	BDT 100,000,000/-
Total number of shares to be offered for QIs	:	10,000,000
Minimum amount of subscription	:	BDT. 200,000 or its multiple
Maximum amount allowed for subscription by an QIs	:	BDT 10,000,000/- (10% of total issue)
Maximum number of shares to be offered for an QIs	:	1,000,000 shares (10% of total issue)
Maximum number of Subscription can be placed by an QIs	:	1 (One)
Minimum Investment for QI's (at Market price)	:	BDT 10,000,000/-
Cut-off date for Minimum Investment	:	January 13, 2022
Collateral amount for an QIs	:	100% of subscription amount
Mode of Payment	:	Pay Order/Demand Draft/B.B. Cheque

C. BANK DETAILS FOR DEPOSITING EIs SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Mercantile Bank Limited
Bank Account Number	:	135413134079404
Branch Name	:	Any branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Qualified Investors Offer by Small Capital Companies) Rules 2018 as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of MAMUN AGRO PRODUCTS LIMITED.



MAMUN AGRO PRODUCTS LIMITED

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Prospectus of MAMUN AGRO PRODUCTS LIMITED is available in the website(s) of the Issuer Company (www.mamunagroproducts.com), Manager(s) to the Issue (www.bmslinvestment.com and www.uttarafinance-capitalmanagement.com), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

With sincere regards,

For and on behalf of MAMUN AGRO PRODUCTS LIMITED

Md. Mamunur Rashid
Managing Director